File Your 2023 Tax Returns Now!





Sprintax Tax Preparation Software is Now Available

This software will assist non-resident tax filers with the 2023 tax return and is available to Yale students and scholars, as well as international alumni and visitors who are non-resident tax filers who had U.S. source income in 2023. OISS is covering the cost for your federal return - you must access Sprintax through the OISS website to get the discount, which will be automatically applied at the check out. **Remember, the filing deadline this year is Monday, April 15, 2024!**

Access Sprintax Here [1]

- You will be instructed to log on through Yale CAS and will be directed to the Sprintax website specific to Yale students (there will be a Yale logo).
- You do not need an access code; you will not be charged for your federal return at the checkout. If you wish to file a state tax return(s) you will be able to do this through Sprintax, but you will need to pay for that portion.
- Please follow the step by step instructions under the "How to File [1]" section on our Sprintax page. **There** are helpful videos in each section.
- ALWAYS MAKE AND KEEP A COPY OF YOUR COMPLETED TAX RETURN BEFORE YOU FILE IT.

Sprintax Webinars & Resources

• If you have questions or need a little help, you can tune into one of the <u>Sprintax Webinars</u> [2]. If you cannot attend live, you can register for one of the sessions and the recording will be sent to you afterwards.

Additional Sprintax Resources

- Email: hello@sprintax.com [3]
- a thorough FAQ page [4],
- a 24/7 virtual assistant (Ask Stacy [5]) should you have any questions,
- and videos on specialized topics at the Sprintax YouTube channel [6]
- Sprintax's Blog [7]

Before You Get Started

- International students and scholars with U.S. source income must have either a U.S. Social Security Number (SSN) or an Individual Tax Identification Number (ITIN). If you had taxable income in 2023 (wages and/or taxable scholarship) and do not have either an SSN or ITIN, you should apply now [8].
- Collect your <u>income statements</u> [9] usually the form W-2 (which are now available on Workday) and/or form 1042-S which will be released in mid-March.
- For more information about your U.S. tax obligations, click here [10].

What if I Had No U.S. Source Income in 2023?

- If you did NOT HAVE any <u>U.S. source income</u> [11] in 2023, you still need to fill out a form, but **you do not** need to use Sprintax to complete form 8843 just follow the instructions on our website [12].
- The form you will file is form 8843 [12] (fill out Part I and Part III; sign and date on the second page; and mail to the address in the instructions remember to make a copy before mailing).
- If you have dependents who have no U.S. source income, you must file a separate Form 8843 for each dependent.

Source URL: https://oiss.yale.edu/news/file-your-2023-tax-returns-now

Links

[1] https://oiss.yale.edu/employment-taxes/us-taxes/federal-income-tax-filing-nonresident/sprintax-tax-preparation-software [2] https://oiss.yale.edu/calendar [3] mailto:hello@sprintax.com [4] https://taxprep.sprintax.com/faq.html [5] https://taxprep.sprintax.com/meet-stacy.html [6] https://oiss.yale.edu/employment-taxes/applying-for-a-social-security-number-or-itin [9] https://oiss.yale.edu/taxes-legal/us-taxes/federal-income-tax-filing-nonresident [10] https://oiss.yale.edu/employment-taxes/us-taxes [11] https://oiss.yale.edu/employment-taxes/us-taxes/federal-income-tax-filing-nonresident/irs-form-8843